



MAHAVEER FINANCE INDIA LTD

Date: May 17, 2025

To,
The Manager-Listing Department
The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Scrip Code: 975806 and 976428

Ref: Submission to stock exchange as per Chapter V Regulation 51, Sub-regulation (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Disclosure of Proceedings of Extraordinary General Meeting as per Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Ma'am,

With reference to the above captioned subject, it is hereby informed that the Extraordinary General Meeting of Mahaveer Finance India Limited ("company") was held on May 17, 2025, wherein it was approved to:

1. amend the Articles of Association of the Company to incorporate the Addendum to the Shareholders agreement pursuant to the infusion of funds from First Bridge India Growth Fund and its affiliates.
2. offer and issue fully paid-up 0.001% Compulsorily Convertible Preference shares and Equity shares for a total amount of up to Rs. 150,00,00,000/- (Rupees One Hundred and Fifty Crores Only) on a preferential basis through private placement to Elevation Capital VIII Limited and/or its affiliates.

Request you to take the same on your record and oblige.

Thanking you,

For **Mahaveer Finance India Limited**

Praveen Dugar
Whole-time Director
DIN: 00190780